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COMUNICATO STAMPA

COMUNICAZIONE INTERMEDIA DURANTE IL PERIODO DI STABILIZZAZIONE

Baranzate (MI), 1 marzo 2023 - EuroGroup Laminations S.p.A. (“**EuroGroup**” o la “**Società**”), sulla base di quanto comunicato da J.P. Morgan SE (“**JPM**”) in qualità di soggetto incaricato dell’attività di stabilizzazione nell’ambito della quotazione delle azioni ordinarie di EuroGroup, rende noto che JPM ha effettuato operazioni di stabilizzazione (come definite dall’articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all’offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	EuroGroup Laminations S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005527616)
Dimensione dell’offerta	71.369.507 azioni ordinarie esclusa l’opzione di <i>over-allotment</i>
Totale aggregato delle azioni ordinarie acquistate	3.914.672
<i>Stabilisation Manager</i>	J.P. Morgan SE

Ai sensi dell’articolo 6, paragrafo 2 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, EuroGroup, sulla base di quanto comunicato da JPM, comunica i dati relativi alle operazioni di stabilizzazione compiute.

Data	Numero totale delle azioni ordinarie acquistate	Numero delle operazioni	Intervallo di Prezzo (Euro)	Sede di Negoziazione
20 febbraio 2023	101.875	134	5,3600 – 5,4680	Borsa Italiana – EXM
21 febbraio 2023	107.421	110	5,2600 – 5,3500	Borsa Italiana – EXM
22 febbraio 2023	287.619	380	5,1800 – 5,3500	Borsa Italiana – EXM
23 febbraio 2023	318.456	340	5,1700 – 5,3400	Borsa Italiana – EXM
24 febbraio 2023	56.073	55	5,2000 – 5,2200	Borsa Italiana – EXM
27 febbraio 2023	140.556	201	5,2500 – 5,5000	Borsa Italiana – EXM
28 febbraio 2023	86.038	76	5,4700 – 5,5000	Borsa Italiana – EXM
1 marzo 2023	38.542	69	5,5000 – 5,5000	Borsa Italiana – EXM



Il presente comunicato è diffuso anche per conto di JPM ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052.

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CONTATTI

EuroGroup Laminations S.p.A.

Matteo Perna

Investor Relator

ir@euro-group.it

+39 02 350001

Close to Media - Communication Advisors

Nicola Guglielmi +39 366-6190711 nicola.guglielmi@closetomedia.it

Enrico Bandini +39 335-8484706 enrico.bandini@closetomedia.it

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EuroGroup Laminations S.p.A. - Via Stella Rosa 48 - 20021 Baranzate (Mi) Italy

Tel +39 02 35000.1 - www.euro-group.it

Cap. Soc. € 6.111.941,00 euro i.v.

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The logo for EuroGroup Laminations features the word "EUROGROUP" in a bold, green, sans-serif font with a registered trademark symbol. Below it, the word "LAMINATIONS" is written in a smaller, grey, sans-serif font.

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losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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