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COMUNICATO STAMPA

COMUNICAZIONE INTERMEDIA DURANTE IL PERIODO DI STABILIZZAZIONE

Baranzate (MI), 17 febbraio 2023 - EuroGroup Laminations S.p.A. ("EuroGroup" o la "Società"), sulla base di quanto comunicato da J.P. Morgan SE ("JPM") in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito della quotazione delle azioni ordinarie di EuroGroup, rende noto che JPM ha effettuato operazioni di stabilizzazione (come definite dall'articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all'offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:		
Emittente	EuroGroup Laminations S.p.A.	
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005527616)	
Dimensione dell'offerta	71.369.507 azioni ordinarie esclusa l'opzione di over-allotment	
Totale aggregato delle azioni ordinarie acquistate	2.778.092	
Stabilisation Manager	J.P. Morgan SE	

Ai sensi dell'articolo 6, paragrafo 2 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, EuroGroup, sulla base di quanto comunicato da JPM, comunica i dati relativi alle operazioni di stabilizzazione compiute.

Data	Numero totale delle azioni ordinarie acquistate	Numero delle operazioni	Intervallo di Prezzo (Euro)	Sede di Negoziazione
10 febbraio 2023	1.045.791	284	5,5000 - 5,5000	Borsa Italiana – EXM
13 febbraio 2023	82.564	9	5,5000 - 5,5000	Borsa Italiana – EXM
14 febbraio 2023	1.141.244	635	5,4250 - 5,5000	Borsa Italiana – EXM
15 febbraio 2023	164.927	146	5,4640 - 5,5000	Borsa Italiana – EXM
16 febbraio 2023	239.642	320	5,4760 - 5,5000	Borsa Italiana – EXM
17 febbraio 2023	103.924	195	5,4380 - 5,5000	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di JPM ai sensi dell'articolo 6, paragrafo 2, del Regolamento Delegato (UE) 2016/1052.



EuroGroup Laminations S.p.A. è tra i leader mondiali nella produzione e distribuzione di statori e rotori per motori e generatori elettrici. Il Gruppo opera in due segmenti di attività: (i) EV & Automotive, che produce il nucleo dei motori elettrici utilizzati per la trazione dei veicoli elettrici, oltre a un'ampia gamma di applicazioni automobilistiche non di trazione; e (ii) Industrial, che produce prodotti utilizzati in varie applicazioni, tra cui quelle industriali, di domotica, apparecchiature HVAC, energia eolica, logistica e pompe. Con sede a Baranzate (MI), EuroGroup Laminations può contare su un organico di circa 2.800 addetti, 7 stabilimenti produttivi in Italia e 5 all'estero (Messico, Stati Uniti, Cina, e Tunisia) e ha registrato un fatturato di 557 milioni di euro nel 2021.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the "Shares" have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of



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