

PRESS RELEASE

EGLA SECURES A FINANCING OF UP TO EURO 375 MILLION WITH A POOL OF LEADING BANKS, OPTIMISING ITS FINANCIAL STRUCTURE

The transaction enables the rationalisation of indebtedness, increases financial flexibility and supports the Group's development

Baranzate (MI), 14 May, 2026 – EuroGroup Laminations S.p.A. (“EuroGroup Laminations”, “EGLA” or the “Company”) - a global leader in the design, production and distribution of laminations and cores for e-motors, generators and transformers – announces that today it signed a medium-long term financing agreement, with a duration of 5 years, for a total amount of up to a maximum of Euro 375 million with BNP Paribas Italian Branch and BNL BNP Paribas, Intesa Sanpaolo (IMI CIB Division), UniCredit S.p.A., Crédit Agricole Italia, Cassa Depositi e Prestiti S.p.A., Banco BPM S.p.A. and Deutsche Bank S.p.A. (the “Financing”).

The Financing forms part of the broader process of rationalisation and optimisation of the Group's financial structure, enabling the current fragmentation of debt to be overcome through the concentration of indebtedness into a single syndicated transaction, aligned with market standards, with benefits in terms of management efficiency, transparency and financial flexibility.

Marco Arduini, Chief Executive Officer of EGLA, commented: *“We are extremely satisfied with the syndicated financing signed today and we thank the banking system for the trust placed in us. This financing represents a significant achievement that strengthens our financial flexibility, confirming EGLA's relationship with and credibility towards the banking system. The support of a pool of leading banking institutions allows us to face the next stages of the Group's development with confidence”.*

The Financing makes available to the Company the following credit facilities: (i) a term loan facility for a maximum amount of up to Euro 280 million, aimed at refinancing almost the entirety of the Group's existing financial indebtedness; (ii) a term loan facility, for a maximum amount equal to approximately Euro 65 million, guaranteed for 70% by a first demand guarantee to be granted by SACE S.p.A. and aimed at financing specific investments and eligible costs to be incurred to support the development of the Group's business and, in particular, of the foreign subsidiaries; and (iii) a revolving credit facility for a maximum amount equal to approximately Euro 30 million, aimed at supporting the general financial needs of the Company and its subsidiaries.

The financing extends the average debt maturity from ~2 years to ~4 years.

The interest rate of the Financing is determined at EURIBOR plus a margin in line with the current best market conditions for similar transactions. The Financing provides, inter alia, for margin adjustment mechanisms based both on the Group's financial profile and on the achievement of specific sustainability performance indicators.

EGLA was assisted by Rothschild & Co for the financial aspects and by Freshfields LLP for the legal aspects.

This press release is available on the Group's website <https://www.eqlagroup.com>, in the Investor Relations/Presentations section, and on the authorized storage system IInfo (www.iinfo.it).

FOR FURTHER INFORMATION

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***EGLA:** EuroGroup Laminations is a global leader in the design, manufacture, and distribution of stators and rotors for electric motors and generators. The Group operates through two business units: (i) E-mobility solutions, dedicated to the design and manufacture of motor cores (i.e., stators and rotors) for electric motors used in the propulsion systems of electric vehicles, as well as a wide range of non-propulsion automotive applications; and (ii) Industrial & Infrastructure solutions, dedicated to the design and manufacture of stators and rotors for various industrial applications, home automation, HVAC equipment, wind energy, logistics, and pumps. The Group is also active in the transformer sector. Headquartered in Baranzate (MI), EuroGroup Laminations generated revenues of approximately €831 million in 2025 and currently employs approximately 3,000 people (excluded temporaries employees), with 8 production facilities in Italy and 7 abroad (1 in Mexico, 2 in China, 1 in the United States, 2 in India, and 1 in Tunisia), and an order backlog for the E-mobility solutions segment with an estimated value of approximately €2.7 billion and a pipeline of €2.1 billion.*