PRESS RELEASE

BOARD OF DIRECTORS APPROVES RESULTS AS OF SEPTEMBER 30, 2026

Top-line stabilization in the third quarter thanks to business diversification

Industrial & Infrastructure solutions: Double-digit growth at constant exchange rates driven by the HVAC and Energy segments

E-mobility solutions: Margins improve quarter-over-quarter thanks to efficiency measures

2026 GUIDANCE CONFIRMED

STRENGTHENING OF THE TOP MANAGEMENT TEAM

Matteo Perna Appointed as Group General Manager and Stefano De Rosa Appointed as New Group CFO

- **Revenues of € 581.1 million**, down 5.4% year-over-year (-3.8% at constant exchange rates):
    - **E-mobility solutions Revenues of € 327.7 million**, down 13.6% year-over-year (-12.7% at constant exchange rates), following the policy shift in the North American market
    - **Industrial & Infrastructure solutions Revenues of € 253.4 million**, up 7.9% year-over-year (+10.7% at constant exchange rates), driven primarily by higher volumes in North America
- **Adjusted EBITDA equal to € 54.2 million** (€ 69.8 million in the first nine months of 2025). Adjusted EBITDA Margin of 9.3% (11.4% in 9M 2025)
- **Adjusted EBIT equal to € 10.8 million** (€ 28.1 million in 9M 2025) after depreciation and amortization of € 43.5 million. Adjusted EBIT Margin of 1.9% (4.6% in 9M 2025)
- **Net loss of € 18.4 million** (net profit of € 2.6 million in 9M 2025)
- **Capex of € 32.3 million** (€ 54.4 million in 9M 2025)
- **Net financial position (post-IFRS 16) of € 299.4 million as of September 30, 2026** (€ 219.4 million as of December 31, 2025, and € 299.5 million as of September 30, 2025)

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Baranzate (MI), November 16, 2026 – EuroGroup Laminations S.p.A. ("**EuroGroup Laminations**", "**EGLA**" or the "**Company**") – a global leader in the design, manufacture and distribution of laminations and cores for electric motors, generators and transformers – today reviewed and approved consolidated results as of 30 September 2026.

Sergio Iori, Chairman of EuroGroup Laminations: *"Strengthening our senior management team means investing in the Group's future. Our market is undergoing a profound transformation, and we are taking a leading role in it, backed by an industrial heritage built over decades of work, recognized technological leadership, and an international presence that few can match. With today's appointments of Matteo Perna and Stefano De Rosa, we aim to consolidate our industrial and financial position and ensure solid, long-lasting leadership. I am proud to be supported by a team capable of meeting the challenges that lie ahead."*

Marco Arduini, CEO of EuroGroup Laminations: *"The third quarter shows top-line revenue in line with last year, thanks to diversification that allowed us to offset the expected decline in E-Mobility with growth in the Industrial & Infrastructure segment. The latter posted double-digit growth at constant exchange rates, driven by applications for power generation and HVAC. In the E-Mobility Solutions segment, margins continue to improve gradually quarter after quarter, partly as a result of the Performance Improvement program. Thanks to the growing opportunities related to the electrification of the energy system, we look to the future with optimism, aiming to prepare for a new phase of growth and improve competitiveness and performance. Part of this effort is the strengthening of the Company's senior leadership structure approved today, with the promotion of Matteo Perna to Group General Manager and the appointment of Stefano De Rosa as Group CFO, following the recent appointment of Renzo Argentin as Group COO."*

Isidoro Guardalà, Deputy CEO of EuroGroup Laminations: *"The strengthening of our senior leadership marks a transition that combines continuity and renewal. I am pleased with Matteo's appointment; we have shared an intense and fruitful journey together over the past few years. Matteo is taking on a role with increasing responsibilities, bringing further strength and focus to the performance management of the Group's companies. The addition of Stefano De Rosa strengthens our team and enables us to continue our development in the Finance area to capitalize on the opportunities presented by the energy transition and the evolution of our core sectors."*

KEY CONSOLIDATED ECONOMIC AND FINANCIAL RESULTS AS OF SEPTEMBER 30, 2026

in thousands of euro	9M 2026	9M 2025	Var %
Revenues	581,110	614,131	(5.4%)
EBITDA Adjusted	54,216	69,830	(22.4%)
EBIT Adjusted	10,755	28,113	(61.7%)
Profit/(Loss) for the period	(18,368)	2,610	n.a.

in thousands of euro	30.09.2026	31.12.2025
NFP	299,393	219,423
Net Equity	437,520	443,965

In the first nine months of 2026, **Revenues** totaled € 581.1 million, down from € 614.1 million in the first nine months of 2025. At constant exchange rates, revenues would have been € 590.9 million, representing a 3.8% decrease. The nine-month results confirm the stabilizing contribution of the Industrial & Infrastructure solutions segment, whose growth partially offset the cyclical weakness

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of the E-mobility solutions segment.

Consolidated Revenues by operative segment

in thousands of euro	9M 2026	9M 2025	Var %	Net FX%[1]
E-mobility solutions	327,674	379,222	(13.6%)	(12.7%)
Industrial & Infrastructure solutions	253,436	234,909	+7.9%	+10.7%
Total Revenues	**581,110**	**614,131**	**(5.4%)**	**(3.8%)**

The E-mobility solutions segment (56% of revenues) reported revenues of € 327.7 million in the first nine months of 2026, down 13.6% compared to the first nine months of 2025 (€ 379.2 million), while on a constant-currency basis, revenues totaled € 330.9 million, down 12.7%. The decline in revenue is primarily attributable to the slowdown in automotive electrification in North America and the loss of market share experienced by some of the leading European OEMs. Revenues performance was also impacted by a year-over-year decline in sales prices, primarily due to trends in the market prices of electrical steel.

The Industrial & Infrastructure solutions segment (44% of revenues) reported revenues of € 253.4 million in the first nine months of 2026, an increase of 7.9% compared to € 234.9 million in 9M 2025, while at constant exchange rates, revenues would have been € 260.0 million, representing a 10.7% increase. Year-over-year growth continues to be driven primarily by demand for HVAC solutions and power generation systems.

Consolidated revenues by geographical area[2]

in thousands of euro	9M 2026	9M 2025	Var %	Net FX%[1]
EMEA	**309,674**	**316,227**	**(2.1%)**	**(2.0%)**
- of which in Italy	61,750	52,824	+16.9%	+17.5%
- of which in Germany	96,478	135,027	(28.5%)	(28.7%)
- others	151,446	128,376	+18.0%	+18.0%
AMERICA	**190,046**	**208,632**	**(8.9%)**	**(5.9%)**
- of which in Mexico	23,836	42,809	(44.3%)	(42.2%)
- of which in USA	166,027	165,258	+0.5%	+3.8%
- others	183	565	(67.6%)	(67.6%)
ASIA	**81,390**	**89,272**	**(8.8%)**	**(5.1%)**
- of which in China	46,206	51,184	(9.7%)	(9.2%)
- of which in India	33,791	35,270	(4.2%)	+7.8%
- others	1,393	2,818	(50.6%)	(66.4%)
Total Revenues	**581,110**	**614,131**	**(5.4%)**	**(3.8%)**

Revenues in the **EMEA** region for the first nine months of 2026 totaled € 309.7 million (€ 316.2 million in 9M 2025), down slightly from the prior year (-2.1%) due to lower demand in Germany, partially offset by higher volumes in Italy and other European countries.

[1] Percentage change at constant exchange rates
[2] Geographical revenues allocation is based on the location of the end customer.

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Revenues in the **Americas** region for the first nine months of 2026 totaled € 190.0 million, down from € 208.6 million in the first nine months of 2025 (-8.9%). This trend is primarily attributable to lower volumes in the E-mobility solutions and euro/dollar exchange rate. Specifically, revenues generated in Mexico totaled € 23.8 million (€ 42.8 million in the first nine months of 2025), down 44.3%. Revenues in the United States totaled € 166.0 million (€ 165.3 million in the first nine months of 2025).

Revenues in the **Asia** region reached € 81.4 million, down 8.8% compared to 9M 2025 (€ 89.3 million), India's growth stands at 7.8% after adjusting for exchange rate effects.

In the first nine months of 2026, **Adjusted EBITDA**, which excludes non-recurring costs[3], amounted to € 54.2 million, down from the first nine months of 2025 (€ 69.8 million). The **Adjusted EBITDA Margin** was 9.3%, compared to 11.4% in the first nine months of 2025. Specifically:

- **Adjusted EBITDA for the E-mobility solutions segment** totaled € 27.6 million, compared to € 45.5 million in the first nine months of 2025 (-39.3%), with an Adjusted EBITDA Margin of 8.4%, down from 12.0% in the first nine months of 2025;
- **Adjusted EBITDA for the Industrial & Infrastructure solutions segment** totaled € 26.6 million, compared to € 24.3 million in the first nine months of 2025 (+9.5%), with an Adjusted EBITDA Margin of 10.5%, up from 10.3% in the first nine months of 2025.

Reported EBITDA amounted to € 45.4 million, compared to € 65.6 million in the first nine months of 2025. The decline in EBITDA primarily reflects the performance of the E-mobility solutions segment, as well as higher utility and transportation costs. In the E-mobility solutions segment, margins continue to show signs of recovery on a quarterly basis, driven by the launch of new projects and the effects of implementing the efficiency improvement plan (known as "Performance Improvement").

Adjusted EBIT for the first nine months of 2026, which excludes non-recurring costs[3], amounted to € 10.8 million (€ 28.1 million in the first nine months of 2025). The Adjusted EBIT Margin was 1.9%, compared to 4.6% in the first nine months of 2025.

Reported EBIT for the first nine months of 2026 was € 1.9 million (€ 23.9 million in the first nine months of 2025).

Financial expenses for the first nine months of 2026 totaled approximately € 24 million, up from the € 19.6 million recorded as of September 30, 2025, but showing a reduction on a quarterly basis. The year-over-year change is primarily attributable to the early repayment of outstanding loans, the related amortized costs, and derivatives, as part of the transaction to enter into a new loan agreement aimed at streamlining and optimizing the Group's financial structure.

Net income for the first nine months of 2026 was a loss of € 18.4 million (compared to a profit of € 2.6 million in the first nine months of 2025).

KEY CONSOLIDATED ECONOMIC AND FINANCIAL RESULTS AS OF Q3 2026

in thousands of euro	Q3 2026	Q3 2025	Var %
Revenues	184,632	184,959	(0.2%)
EBITDA Adjusted	18,083	24,992	(27.6%)
EBIT Adjusted	2,427	10,844	(77.6%)
Profit/(Loss) for the period	(6,172)	1,349	n.a.

[3] Non-recurring costs primarily related to strategic advisory services, M&A transactions, the costs associated with implementing the new ERP system, organizational efficiency initiatives, and the Stock Option Plan.

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In the third quarter of 2026, **Revenues** totaled € 184.6 million, essentially in line with the € 185.0 million reported in the third quarter of 2025. The quarterly results show growth of nearly 14.5% in the Industrial & Infrastructure solutions segment, which continues to be the Group's main revenues driver.

Consolidated Revenues by operative segment

in thousands of euro	Q3 2026	Q3 2025	Var %	Net FX%[1]
E-mobility solutions	103,685	114,252	(9.2%)	(11.7%)
Industrial & Infrastructure solutions	80,947	70,707	+14.5%	+14.5%
Total Revenues	**184,632**	**184,959**	**(0.2%)**	**(1.7%)**

The **E-mobility solutions segment** reported Revenues of € 103.7 million in the third quarter of 2026, down 9.2% from the third quarter of 2025 (€ 114.3 million). The third quarter of 2026 also saw a decline in revenues, primarily attributable to the downturn of the market shares of leading European OEMs.

The **Industrial & Infrastructure solutions segment** reported Revenues of € 80.9 million in the third quarter of 2026, an increase of 14.5% compared to € 70.7 million in the third quarter of 2025. The revenues growth is attributable to a gradual increase in volumes across all major geographic regions, driven by the HVAC and generator segments.

Consolidated revenues by geographical area[2]

in thousands of euro	Q3 2026	Q3 2025	Var %	Net FX%[1]
EMEA	**88,996**	**89,992**	**(1.1%)**	**(2.0%)**
- of which in Italy	18,015	17,649	+2.1%	+2.1%
- of which in Germany	24,581	35,111	(30.0%)	(31.6%)
- others	46,400	37,232	+24.6%	+24.2%
AMERICA	**65,318**	**67,398**	**(3.1%)**	**(5.1%)**
- of which in Mexico	9,307	6,919	+34.5%	23.6%
- of which in USA	55,937	60,453	(7.5%)	(8.7%)
- others	74	26	+184.6%	+188.6%
ASIA	**30,318**	**27,569**	**+10.0%**	**+7.4%**
- of which in China	20,189	17,970	+12.3%	+5.2%
- of which in India	9,693	9,558	+1.4%	+7.2%
- others	436	41	963.4%	n.a.
Total Revenues	**184,632**	**184,959**	**(0.2%)**	**(1.7%)**

In the third quarter of 2026, **Adjusted EBITDA**, which excludes non-recurring costs[3], amounted to € 18.1 million, down from the third quarter of 2025 (€ 25.0 million). The **Adjusted EBITDA Margin** was 9.8%, compared to 13.5% in the third quarter of 2025. Specifically:

- **Adjusted EBITDA for the E-mobility solutions segment** totaled € 10.6 million, compared

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to € 16.8 million in the third quarter of 2025 (-37.0%), with an Adjusted EBITDA Margin of 10.2%, down from 14.7% in the third quarter of 2025;

- **Adjusted EBITDA for the Industrial & Infrastructure solutions segment** totaled € 7.5 million, compared to € 8.2 million in the third quarter of 2025 (-8.4%), with an Adjusted EBITDA Margin of 9.2%, down from 11.6% in the third quarter of 2025.

Balance Sheet

In the first nine months of 2026, **CAPEX** totaled € 32.3 million, a decrease of approximately € 22.1 million compared to the same period of the previous year (€ 54.4 million). The decrease in CAPEX is attributable to the completion of projects initiated in previous years.

As of September 30, 2026, **trade net working capital** stood at € 285.8 million (€ 296.9 million as of 30 September, 2025 and € 207.4 million as of December 31, 2025). The change compared with December 2025 is primarily due to the combined effect of an increase in accounts receivable and a decrease in accounts payable.

Net Financial Debt (post-IFRS 16) as of September 30, 2026, amounted at € 299.4 million, stable compared to September 30, 2025 (€ 299.5 million) and up from December 31, 2025, (€ 219.4 million). This trend is primarily driven by the expected decline in net working capital in the latter part of the year.

Order Backlog[4] and Pipeline[5]: The order backlog for the E-mobility solutions segment as of September 30, 2026, stood at € 2.6 billion. The value of the pipeline stood at approximately € 2.4 billion, up from € 2.2 billion in June 2026.

Analysis of Impairment Indicators

In light of the performance during the first nine months of 2026, the Directors conducted an analysis to assess the presence of indicators of impairment with respect to the E-mobility Solutions and Industrial & Infrastructure Solutions' CGUs. Based on the analyses conducted, no indicators were identified that would require a new impairment test as of September 30, 2026, to verify the recoverability of goodwill, property, plant, and equipment, intangible assets, and right-of-use assets allocated to the two segments.
Given the continuing extremely unstable and uncertain international macroeconomic and geopolitical environment, the Directors are maintaining close oversight of the performance of the segments and other variables - both exogenous and endogenous - that could indicate the presence of impairment indicators.

SIGNIFICANT EVENTS DURING THE PERIOD

On **2 July 2026**, EGLA announced that it had been selected as one of the 100 companies included in the Intermonte Valore Italia Index, which comprises Italian companies listed on Borsa Italiana with a market capitalization below € 1 billion and not included in the FTSE MIB index. The initiative is part of Banca Generali's PMI2Change project, which aims to support the growth, competitiveness and visibility of Italian listed SMEs by fostering a more efficient connection between companies and the capital markets.

On **29 July 2026**, the Company announced the appointment of Renzo Argentin as Senior Vice President and Group Chief Operating Officer (COO). His appointment represents a strategic step in the Group's strengthening process and, in particular, in the implementation of EGLA's Performance Improvement program, with the objective of further enhancing an increasingly integrated and efficient operating model capable of supporting the Group's long-term growth in an increasingly complex and competitive global environment.

[4] An estimate of expected revenues from programs awarded to the Group over the next 70 months, based on management best estimates subject to changes, delays, cancellations and other factors that may affect actual revenues
[5] Refers to quotations submitted for potential new customer orders.

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STRENGTHENING OF THE TOP MANAGEMENT TEAM

As part of an initiative aimed at strengthening the Company's senior management structure, consolidating its strategic and financial oversight, and ensuring the continuity of its leadership over time, the Board of Directors - following a favorable recommendation from the Nomination and Remuneration Committee - has appointed **Matteo Perna**, who until now has served as Group CFO, as **Group General Manager**, effective December 9, 2026. In this context, Matteo Perna will assume a role of increasing responsibility in leading the Group, ensuring the solidity and managerial continuity of EuroGroup Laminations in the years to come. Specifically, Matteo Perna will work alongside CEO Marco Arduini in all of the Group's key strategic and operational areas, assuming increasing responsibilities and bringing to bear the experience and business knowledge he has gained while leading the Company's finance function. This appointment is part of a succession plan that envisions a path of growth and mentorship alongside the CEO, within which Matteo Perna's candidacy for the position of CEO may be submitted for approval by the relevant governing bodies within the next 24 months.

At the same time, the Board - following a favorable recommendation from the Nomination and Remuneration Committee - appointed **Stefano De Rosa** as the new Group Chief Financial Officer, effective December 9, 2026. De Rosa brings to EGLA significant experience gained in complex international environments, with a profile focused on the financial management of industrial groups. As an Executive CFO, he has over twenty years of international experience in senior roles in financial management, corporate reporting, and extraordinary M&A transactions within complex, publicly traded industrial environments. He has developed strong leadership skills at leading publicly traded multinational companies such as F.I.L.A. S.p.A. and Antares Vision, in addition to holding various positions as Financial Controller and Internal Auditor at other multinational companies. The Board of Directors intends to appoint, subject to the favorable opinion of the Board of Statutory Auditors, Stefano De Rosa as the executive responsible for preparing the company's financial statements pursuant to Article 154-bis of the Consolidated Law on Finance, following the Shareholders' Meeting's approval of the separate financial statements and consolidated financial statements as of December 31, 2026. Until that date, to ensure continuity in the process of closing out fiscal year 2026, Matteo Perna will continue to serve as the designated executive, a role he has held throughout the fiscal year. Effective December 9, 2026, Stefano De Rosa will also assume the role of Investor Relations Officer, a position currently held by Matteo Perna.

OUTLOOK

In an environment still marked by high geopolitical and macroeconomic uncertainty, inflationary pressures, restrictive monetary policies, and rising trade barriers, the Group reaffirms its focus on operational resilience and strategic flexibility.
In the E-mobility solutions segment, the medium to long-term trend is confirmed, but short-term demand remains volatile.
However, the growing adoption of hybrid and electrified powertrains is driving the evolution of the portfolio toward mechatronic solutions with higher value-added.
In the Industrial & Infrastructure solutions segment, volumes and margins have improved, and the recovery trend is gaining momentum. The main growth drivers are automation, digitalization, energy efficiency, and infrastructure for Artificial Intelligence (power grids, generators, HVAC systems, and automated logistics). In the medium-to-the-long term, robotics and advanced material-handling systems may offer further growth opportunities.
Finally, the Group will continue its Performance Improvement program, which includes industrial efficiency, rationalization of the production footprint, procurement optimization, supply chain transformation, and strengthening of cross-functional governance.

In light of the above, the Company confirms its 2026 guidance:

- Group Revenues expected to be in the range of € 700–750 million;

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- Group Adjusted EBITDA margin expected to be around 11%;
- Positive operating cash flow, including Capex of approximately € 45 million.

The outlook remains subject to the evolution of the global macroeconomic and geopolitical environment.

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The manager responsible for preparing the Company's financial reports, Matteo Perna, hereby certifies, pursuant to Article 154-bis, paragraph 2, of the Italian Consolidated Law on Finance (Testo Unico della Finanza), that the accounting information contained in this press release corresponds to the Company's accounting records, books and supporting documentation.

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In addition to the financial measures required under the International Financial Reporting Standards (IFRS), this document includes certain measures not defined by IFRS (Non-GAAP Measures), prepared in accordance with the ESMA Guidelines on Alternative Performance Measures (ESMA/2015/1415), adopted by CONSOB through Communication No. 92543 of 3 December 2015 and published on 5 October 2015. These measures are presented to provide a better understanding of the Group's operating performance and should not be considered as a substitute for, or superior to, the measures required under IFRS.

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This document contains forward-looking statements relating to future events and the future operating, economic and financial performance of EuroGroup Laminations S.p.A. By their nature, these statements involve risks and uncertainties, as they depend on the occurrence of future events and developments. Actual results may therefore differ, including materially, from those expressed or implied in such forward-looking statements due to a number of factors, most of which are beyond the control of EuroGroup Laminations S.p.A.

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ATTACHMENTS: The Consolidated Statement of Financial Position, Consolidated Income Statement, and Consolidated Cash Flow Statement as of 30 September 2026 are attached to this press release.

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This press release is available on the Group's website https://www.eglagroup.com, in the Investor Relations/Presentations section, and on the authorized storage system 1Info (www.1info.it).

FOR FURTHER INFORMATION

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EGLA: *EuroGroup Laminations is a global leader in the design, manufacture, and distribution of stators and rotors for electric motors and generators. The Group operates through two segments: (i) E-mobility solutions, dedicated to the design and manufacture of motor cores (i.e., stators and rotors) for electric motors used in the propulsion systems of electric vehicles, as well as a wide*

range of non-propulsion automotive applications; and (ii) Industrial & Infrastructure solutions, dedicated to the design and manufacture of stators and rotors for various industrial applications, home automation, HVAC equipment, wind energy, logistics, and pumps. The Group is also active in the transformer sector. Headquartered in Baranzate (MI), EuroGroup Laminations generated revenues of approximately € 831 million in 2025 and currently employs approximately 3,100 people (excluded temporaries employees), with 8 production facilities in Italy and 7 abroad (1 in Mexico, 2 in China, 1 in the United States, 2 in India, and 1 in Tunisia), and an order backlog for the E-mobility solutions segment with an estimated value of approximately € 2.6 billion and a pipeline of € 2.4 billion.

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Consolidated Statement of Financial Position as of 30 September 2026

(Amounts in thousands of Euro)	30 September 2026	31 December 2025
Goodwill	25,153	25,599
Intangible assets	12,125	12,387
Tangible assets	357,655	355,667
Rights of use	47,659	49,037
Non-current financial assets and receivables	2,811	1,549
Deferred tax assets	22,557	19,033
Other non-current assets	327	1,136
Total non-current assets	**468,287**	**464,408**
Inventories	337,393	351,659
Trade receivables	153,525	139,508
Cash and cash equivalents	158,396	201,204
Other current assets and receivables	45,915	48,491
Current financial assets and receivables	8,913	27,036
Tax receivables	4,265	6,424
Total current assets	**708,407**	**774,322**
TOTAL ASSETS	**1,176,694**	**1,238,730**
Share capital	6,112	6,112
Share premium reserve	264,590	264,590
Other reserves	(29,896)	(42,615)
Retained earnings	150,632	170,393
Total Group's equity	**391,438**	**398,480**
Total minority interests	**46,082**	**45,485**
Total equity	**437,520**	**443,965**
Non-current payables and financial liabilities	355,931	196,375
Non-current financial liabilities from rights of use	27,749	34,349
Employee benefits	3,739	4,098
Provisions for risks and charges	251	251
Deferred tax liabilities	16,497	20,933
Other non-current liabilities	10,054	10,618
Total non-current liabilities	**414,221**	**266,624**
Current financial liabilities	73,622	208,428
Current financial liabilities from rights of use	9,400	8,511
Trade payables	205,081	283,793
Tax liabilities	3,515	-
Other current liabilities	33,335	27,409
Total current liabilities	**324,953**	**528,141**
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**1,176,694**	**1,238,730**

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Consolidated Income Statement as of 30 September 2026

(Amounts in thousands of Euro)	30 September 2026	30 September 2025
Revenues	581,110	614,131
Other revenues and income	3,309	6,692
Changes in inventories of finished and semi-finished products	(20,111)	(1,627)
Raw material costs	(349,189)	(385,351)
Costs for services	(76,158)	(76,929)
Personnel costs	(90,215)	(89,027)
Other operating expenses	(3,386)	(2,256)
Depreciation and amortisation of non-current assets	(43,461)	(41,717)
Operating profit	**1,899**	**23,916**
Financial expenses	(24,037)	(19,588)
Financial income	3,559	3,703
Exchange gains (losses)	(1,913)	(3,824)
Profit (loss) before tax	**(20,492)**	**4,207**
Taxes	2,124	(1,597)
Profit (loss) for the period	**(18,368)**	**2,610**
Result attributable to the Group	(19,761)	1,084
Result attributable to third parties	1,393	1,526
Earnings (Loss) per share	(0.121)	0.007

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Consolidated Cash Flow Statement as of 30 September 2026

(Amounts in thousands of Euro)	30 September 2026	30 September 2025
Profit/(Loss) for the period	**(18,368)**	**2,610**
Income taxes	(2,124)	1,597
Depreciation and amortisation of non-current assets	43,461	41,717
Difference between pension contributions paid and pension charges	(93)	63
Financial income	(3,559)	(3,703)
Financial expenses	24,037	19,588
Capital (gains)/losses from the disposal of non-current assets	(391)	(428)
Provision for bad debts	1,404	1,050
Inventory write-down	7,118	(331)
Share-based compensation expenses	934	940
Cash flow before changes in Net Working Capital	**52,419**	**63,103**
(Increase)/decrease in trade receivables	(15,405)	(20,132)
(Increase)/decrease in inventories	7,437	(9,776)
Increase/(decrease) in trade payables	(77,486)	(37,414)
Increase/(decrease) in tax payable	722	21,450
(Increase)/decrease in other receivables	3,449	7,493
Increase/(decrease) in other payables	5,932	4,573
Cash flow after changes in Net Working Capital	**(22,932)**	**29,297**
Income taxes paid	(2,663)	(4,060)
Cash flow from operating activities (A)	**(25,595)**	**25,237**
(Investments) in tangible assets	(32,035)	(51,293)
Realisation price, or reimbursement value, of tangible assets	6,967	3,812
(Investments) in intangible assets	(1,518)	(1,129)
(Investments)/divestments in current financial assets	17,742	9,801
(Investments) in other medium or long-term assets	(5,939)	(1,122)
Collection of assets held for sale	-	2,913
Business combination	-	(13,170)
Interest collected	892	4,443
Dividends received	9	20
Cash flow from investing activities (B)	**(13,882)**	**(45,725)**
New bank loans and other lenders	355,510	76,476
Repayment of bank loans and other lenders	(253,792)	(64,970)
Increase in current financial liabilities	15,941	50,831
Repayment of current financial liabilities	(87,685)	(26,852)
Repayments of financial liabilities arising from *rights of use*	(9,443)	(8,774)
Dividends paid	(950)	(7,822)
Interest paid	(21,936)	(18,088)
Cash flow from financing activities (C)	**(2,355)**	**801**
Increase (decrease) in cash and cash equivalents (A+B+C)	**(41,832)**	**(19,687)**
Cash and cash equivalents at the beginning of the period	**201,204**	**187,223**
Effect of changes in exchange rates	(976)	(25,145)
Cash and cash equivalents at the end of the period	**158,396**	**142,391**

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