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COMUNICATO STAMPA

ESERCIZIO PARZIALE DELL'OPZIONE GREENSHOE E COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITÀ DI STABILIZZAZIONE

Baranzate (MI), 10 marzo 2023 – EuroGroup Laminations S.p.A. (“**EuroGroup**” o la “**Società**”) rende noto che in data odierna J.P. Morgan SE (“**JPM**”), in qualità di soggetto incaricato dell’attività di stabilizzazione nell’ambito dell’offerta finalizzata alla quotazione delle azioni ordinarie della Società su Euronext Milan (l’“**Offerta**”), anche in nome e per conto del consorzio per il collocamento istituzionale, ha comunicato l’esercizio parziale dell’opzione di acquisto, c.d. “*greenshoe*”, (l’“**Opzione Greenshoe**”) concessa da Euro Management Services S.p.A., Delorean Partecipazioni S.p.A., T2 Eltif Energy Transition Fund e T2 Energy Transition Fund (gli “**Azionisti Venditori**”) per n. 2.969.860 azioni ordinarie rispetto alle massimo n. 7.136.951 azioni ordinarie oggetto dell’Opzione Greenshoe. Pertanto, ciò comporterà la restituzione agli Azionisti Venditori di n. 4.167.091 azioni ordinarie oggetto di prestito ai sensi dell’*over-allotment*.

Il prezzo di acquisto delle azioni ordinarie oggetto dell’Opzione Greenshoe è di Euro 5,5 per azione ordinaria, corrispondente al prezzo d’offerta stabilito nell’ambito dell’Offerta, per un controvalore complessivo pari a Euro 16.334.230.

Il pagamento delle azioni oggetto dell’Opzione Greenshoe e la restituzione n. 4.167.091 azioni ordinarie oggetto di prestito è previsto per il 14 marzo 2023.

A seguito dell’esercizio dell’Opzione Greenshoe nei termini sopra indicati, l’Offerta ha riguardato complessivamente n. 74.339.367 azioni ordinarie per un controvalore complessivo pari a Euro 408.866.518,50.

Inoltre, la Società, sulla base di quanto comunicato da JPM in qualità di soggetto incaricato dell’attività di stabilizzazione nell’ambito della quotazione delle azioni ordinarie di EuroGroup, rende noto che JPM ha effettuato operazioni di stabilizzazione (come definite dall’articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all’offerta degli strumenti finanziari di seguito descritta.

Strumenti finanziari:	
Emittente	EuroGroup Laminations S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005527616)
Dimensione dell’offerta	71.369.507 azioni ordinarie esclusa l’Opzione di <i>over allotment</i>
Totale aggregato delle azioni ordinarie acquistate	4.167.091
<i>Stabilisation Manager</i>	J.P. Morgan SE

Ai sensi dell’articolo 6, paragrafo 3 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle

condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, EuroGroup, sulla base di quanto comunicato da JPM, comunica che l'attività di stabilizzazione è iniziata in data 10 febbraio 2023 e che l'ultima operazione di stabilizzazione è avvenuta in data 10 marzo 2023.

La tabella che segue riporta i dati relativi alle operazioni compiute nel periodo di stabilizzazione.

Data	Numero totale delle azioni ordinarie acquistate	Numero delle operazioni	Intervallo di Prezzo (Euro)	Sede di Negoziazione
10 febbraio 2023	1.045.791	284	5,5000 - 5,5000	Borsa Italiana – EXM
13 febbraio 2023	82.564	9	5,5000 - 5,5000	Borsa Italiana – EXM
14 febbraio 2023	1.141.244	635	5,4250 - 5,5000	Borsa Italiana – EXM
15 febbraio 2023	164.927	146	5,4640 - 5,5000	Borsa Italiana – EXM
16 febbraio 2023	239.642	320	5,4760 - 5,5000	Borsa Italiana – EXM
17 febbraio 2023	103.924	195	5,4380 - 5,5000	Borsa Italiana – EXM
20 febbraio 2023	101.875	134	5,3600 - 5,4680	Borsa Italiana – EXM
21 febbraio 2023	107.421	110	5,2600 - 5,3500	Borsa Italiana – EXM
22 febbraio 2023	287.619	380	5,1800 - 5,3500	Borsa Italiana – EXM
23 febbraio 2023	318.456	340	5,1700 - 5,3400	Borsa Italiana – EXM
24 febbraio 2023	56.073	55	5,2000 - 5,2200	Borsa Italiana – EXM
27 febbraio 2023	140.556	201	5,2500 - 5,5000	Borsa Italiana – EXM
28 febbraio 2023	86.038	76	5,4700 - 5,5000	Borsa Italiana – EXM
1 marzo 2023	38.542	69	5,5000 - 5,5000	Borsa Italiana – EXM
2 marzo 2023	48.911	25	5,5000 - 5,5000	Borsa Italiana – EXM
8 marzo 2023	119.107	89	5,4800 - 5,5000	Borsa Italiana – EXM
9 marzo 2023	83.254	149	5,5000 - 5,5000	Borsa Italiana – EXM
10 marzo 2023	1.147	5	5,4700 - 5,4700	Borsa Italiana – EXM



Il presente comunicato è diffuso anche per conto di JPM ai sensi dell'articolo 6, paragrafo 3, del Regolamento Delegato (UE) 2016/1052.

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