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PRESS RELEASE

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION AND POST STABILISATION NOTICE

Baranzate (MI), 10 March 2023 – EuroGroup Laminations S.p.A. (“**EuroGroup**” or the “**Company**”) hereby informs that today J.P. Morgan SE (“**JPM**”), acting as stabilisation manager in connection with the offer aimed at the listing of the ordinary shares of the Company on Euronext Milan (the “**Offer**”), also on behalf of the joint global coordinators and joint bookrunners, has communicated the partial exercise the over-allotment option (the “**Over-allotment Option**”) granted by Euro Management Services S.p.A., Delorean Partecipazioni S.p.A., T2 Eltif Energy Transition Fund and T2 Energy Transition Fund (the “**Selling Shareholders**”) for no. 2,969,860 ordinary shares out of the maximum no. 7,136,951 ordinary shares lent for the purpose of the Over-allotment Option. Therefore, this will mean the redelivery to the Selling Shareholders of no. 4,167,091 ordinary shares lent in the context of the Offer.

The purchase price of the ordinary shares subject to the Over-allotment Option is Euro 5.5 per ordinary share, equal to the offer price established in connection with the Offer, for an aggregate consideration of Euro 16,334,230.

Payment of the ordinary shares subject to the Over-allotment Option and return of no. 4,167,091 lent ordinary shares is envisaged on 14 March 2023.

Following the exercise of the Over-allotment Option pursuant to the above, the Offer consisted of a total of no. 74,339,367 ordinary shares for a total consideration of Euro 408,866,518.50.

Additionally, the Company, on the basis of the information disclosed by JPM acting as stabilisation manager in connection with the listing of ordinary shares by EuroGroup, hereby gives notice that JPM has undertaken stabilisation activities (as defined under Article 3, paragraph 2, letter d), of the Market Abuse Regulation (EU/596/2014)) in relation to the offering of the securities as set out below.

Financial Instruments:	
Issuer	EuroGroup Laminations S.p.A.
Financial Instrument	Ordinary shares (ISIN: IT0005527616)
Offer Size	71,369,507 ordinary shares excluding the Over-allotment Option
Total aggregate amount of ordinary shares purchased	4,167,091
Stabilisation Manager	J.P. Morgan SE

Pursuant to Article 6, paragraph 3, of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, EuroGroup, on the basis of the



information disclosed by JPM, hereby communicates that the stabilisation purchases began on 10 February 2023 and that the last stabilisation purchase took place on 10 March 2023.

The chart below sets out the data on the stabilisation transactions carried out during the stabilisation period.

Execution Date	Aggregate number of ordinary shares purchased	Number of transactions	Price Range (Euro)	Trading Venue
10 February 2023	1,045,791	284	5.5000 - 5.5000	Borsa Italiana – EXM
13 February 2023	82,564	9	5.5000 - 5.5000	Borsa Italiana – EXM
14 February 2023	1,141,244	635	5.4250 - 5.5000	Borsa Italiana – EXM
15 February 2023	164,927	146	5.4640 - 5.5000	Borsa Italiana – EXM
16 February 2023	239,642	320	5.4760 - 5.5000	Borsa Italiana – EXM
17 February 2023	103,924	195	5.4380 - 5.5000	Borsa Italiana – EXM
20 February 2023	101,875	134	5.3600 - 5.4680	Borsa Italiana – EXM
21 February 2023	107,421	110	5.2600 - 5.3500	Borsa Italiana – EXM
22 February 2023	287,619	380	5.1800 - 5.3500	Borsa Italiana – EXM
23 February 2023	318,456	340	5.1700 - 5.3400	Borsa Italiana – EXM
24 February 2023	56,073	55	5.2000 - 5.2200	Borsa Italiana – EXM
27 February 2023	140,556	201	5.2500 - 5.5000	Borsa Italiana – EXM
28 February 2023	86,038	76	5.4700 - 5.5000	Borsa Italiana – EXM
1 March 2023	38,542	69	5.5000 - 5.5000	Borsa Italiana – EXM
2 March 2023	48,911	25	5.5000 - 5.5000	Borsa Italiana – EXM
8 March 2023	119,107	89	5.4800 - 5.5000	Borsa Italiana – EXM
9 March 2023	83,254	149	5.5000 - 5.5000	Borsa Italiana – EXM
10 March 2023	1,147	5	5.4700 - 5.4700	Borsa Italiana – EXM



This press release is issued also on behalf of JPM pursuant to Article 6, paragraph 3, of Commission Delegated Regulation (EU) 2016/1052.

EuroGroup Laminations S.p.A. is a world leader in the production and distribution of the motor core (stators and rotors) for electric motors and generators. The Group's business is organized along two segments: (i) EV & Automotive, which produces the motor core of electric motors used in electric vehicles traction, as well a wide range of non-traction automotive applications; and (ii) Industrial, which produces products used in various applications including, among others, industrial applications, home automation, HVAC equipment, wind energy, logistics and pumps. With headquarters in Baranzate (MI), EuroGroup Laminations can count on a workforce of approximately 2,800 employees, 7 production plants in Italy and 5 abroad (Mexico, United States, China, and Tunisia) and recorded revenues in 2021 for approximately Euro 557 million.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the “Shares” have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income



or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal, or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.